

Morgan Creek Capital Management

Cyber-First IT Enables Seamless, Compliant, Global Operations

About Morgan Creek

Morgan Creek Capital Management, LLC is a global investment advisory firm serving institutional and qualified investors—including endowments, pensions, foundations, and family offices. Headquartered in Chapel Hill, North Carolina with offices in New York and Shanghai, the firm specializes in customized investment solutions rooted in the University Endowment Model.

With a lean team of 40 and a highly mobile workforce, Morgan Creek required IT infrastructure that could scale securely, enable remote work across regions, and meet strict financial compliance standards. For over five years, Logically has served as their **cyber-first managed services partner**, supporting operations, security, and strategic modernization.

Why It Matters

As a registered SEC investment adviser, Morgan Creek must meet rigorous data retention, uptime, and cybersecurity requirements. With global operations and sensitive financial data in play, IT systems must not only perform—they must protect, comply, and evolve.



Logically is absolutely integral to our IT support and environment. They provide the high-level skill we need at a competitive price—and no other MSP has delivered that combination.

Nick Taylor

CFO, Morgan Creek
Capital Management

The Challenge

As the pandemic disrupted global operations, Morgan Creek needed a partner who could enable secure, remote collaboration across geographies—while maintaining uptime, compliance, and performance.

Logically was selected through a competitive RFP process, based on:

-  Recommendations from peer investment firms
-  A strong cybersecurity posture
-  Proven performance in cloud, infrastructure, and financial compliance support


Key priorities included:

-  Scaling virtual access to support offices in NC, NY, FL, and Shanghai
-  Strengthening endpoint security and network architecture
-  Ensuring SEC “Books & Records” compliance for 5–6-year data retention
-  Reducing hardware dependency and improving disaster recovery posture


The Solution


Logically delivered a **cyber-first infrastructure strategy**, modernizing Morgan Creek's environment with secure, scalable systems:


 **Virtualized Citrix environment** for secure global remote work and business continuity

 **Microsoft Exchange cloud migration** to reduce risk and increase availability

 **Access point firmware updates and server refreshes** to optimize performance and security

 **Data retention and backup strategy** aligned to SEC recordkeeping rules

 **Security, Audit & Compliance services** including threat monitoring and strategic guidance

 **VOIP planning** to modernize communications while lowering operational costs



Since nothing is on-prem, natural disasters don't worry me anymore. What we see in the office is exactly what we see at home—it just works.

Nick Taylor

Strategic Impact

- ✔ **Zero business disruption** during COVID-era transitions
- ✔ **Enhanced compliance readiness** aligned with SEC regulatory standards
- ✔ **Lower hardware costs** and simplified device management
- ✔ **Scalable, secure global collaboration** from U.S. to China
- ✔ **Ongoing risk reduction** through layered cyber protections and retention policies



Logically is one of our most important vendors. Their team is talented, responsive, and essential to the smooth operation of our business.

Nick Taylor

Future Ready

Morgan Creek continues to partner with Logically to modernize its technology infrastructure—evaluating cloud-native communications, layered cybersecurity, and evolving compliance frameworks. With Logically's **award-winning expertise and cyber-first approach**, Morgan Creek is confidently positioned to meet today's demands and tomorrow's opportunities.



Partnering for Resilient, Future-Ready Finance

In the financial sector, operational integrity and data security are non-negotiable. Logically's expertise helps institutions fortify defenses, meet complex regulatory requirements, and position themselves for sustainable growth. Let's explore how we can help you safeguard assets and achieve operational excellence.

Proactive. Predictable. Protected.

Visit [Logically.com](https://www.logically.com)

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